

AGENDA
NMA HOTMA UPDATE

DAY ONE

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|-------|---|
| 8:30 | Registration |
| 9:00 | Welcome and Introductions
Overview of HOTMA for PIH Programs
Annual Income Overview
Income of Various Household Members |
| 10:00 | Break |
| 10:20 | Earned Income
Income of Students
Periodic Payments and Nonrecurring Income |
| 12:00 | Lunch (on your own) |
| 1:00 | Other Types of Income
Types of Assets <ul style="list-style-type: none">▪ Real Property vs Personal Property |
| 2:30 | Break |
| 2:45 | Assets <ul style="list-style-type: none">▪ Other Types of Assets▪ Calculating Income from Assets▪ Assets Disposed of for Less Than Fair Market Value▪ Asset Limitation |
| 4:30 | End of Day One |

AGENDA
NMA HOTMA UPDATE

DAY TWO

- 8:30 Calculating Adjusted Income**
- Dependent Deduction
 - Elderly/Disabled Deduction
 - Health and Medical Care Expenses/Disability Assistance Expenses
 - Permissive Deductions
 - Hardship Exemptions
- Verification**
- Assets
- 10:00 Break**
- 10:20 Verification (continued)**
- Use of Other Programs' Income Determinations
 - Streamlined Income Determinations
 - Verification Hierarchy
- 12:00 Lunch (on your own)**
- 1:00 Calculating Income**
- Conducting Interim Reexams**
- Non-Interim Transactions
- 2:15 Break**
- 2:20 Conducting Interim Reexams (continued)**
- Changes in Household Composition
 - Interim Decreases
 - Interim Increases
 - Family Reporting
 - Effective Dates
- Other Changes**
- 4:00 End of Session**