

**AGENDA**  
*NMA HOTMA UPDATE*

**DAY ONE**

- 8:30 Registration**
- 9:00 Welcome and Introductions**  
**Overview of HOTMA for PIH Programs**  
**New Form HUD-50058**  
**New Definition of Annual Income**  
**Income of Various Household Members**
- 10:15 Break**
- 10:30 Earned Income**
- Seasonal Employment
  - Self-Employment
  - Earned Income Disallowance
- Income of Students**  
**Periodic Payments and Nonrecurring Income**
- 12:00 Lunch (on your own)**
- 1:00 Other Types of Income**  
**Types of Assets**
- Real Property vs Personal Property
- Calculating Income from Assets**  
**Assets Disposed of for Less Than Fair Market Value**  
**Asset Limitation**
- Ownership of Real Property
  - Net Family Assets Exceeding \$100,000
- 2:30 Break**
- 2:45 Adjusted Income**
- Dependent Deduction
  - Elderly/Disabled Deduction
  - Health and Medical Care Expenses/Disability Assistance Expenses
  - Permissive Deductions
- Calculating Adjusted Income**
- Hardship Exemptions
- 4:30 End of Day One**

**AGENDA**  
*NMA HOTMA UPDATE*

**DAY TWO**

- 8:30**      **Verification**
- Consent Forms
  - Use of Other Programs' Income Determinations
  - Streamlined Income Determinations
  - Verification Hierarchy
- 10:00**      **Break**
- 10:20**      **Calculating Income at Annual**  
**Conducting Interim Reexams**
- Non-Interim Transactions
  - Changes in Household Composition
  - Interim Decreases
  - Interim Increases
  - Family Reporting
  - Effective Dates
  - Interims and FSS
- 12:00**      **End of Session**