

AGENDA
NMA HOTMA SUMMIT

DAY ONE

- 8:30** **Registration**
- 9:00** **Welcome and Introductions**
Overview of HOTMA for PIH Programs
Overview of Transition to HIP
New Definition of Annual Income
Income of Various Household Members
- 10:15** **Break**
- 10:30** **Earned Income**
- Seasonal Employment
 - Self-Employment
 - Earned Income Disallowance
- Income of Students**
Periodic Payments and Nonrecurring Income
- 12:00** **Lunch (on your own)**
- 1:00** **Other Types of Income**
Types of Assets
- Real Property vs Personal Property
- 2:30** **Break**
- 2:45** **Calculating Income from Assets**
Assets Disposed of for Less Than Fair Market Value
Asset Limitation
- Ownership of Real Property
 - Net Family Assets Exceeding \$100,000
- 4:30** **End of Day One**

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DAY TWO

- 8:30** **Adjusted Income**
- Dependent Deduction
 - Elderly/Disabled Deduction
 - Health and Medical Care Expenses/Disability Assistance Expenses
 - Permissive Deductions
 - Hardship Exemptions
- Verification**
- Consent Forms
 - Use of Other Programs' Income Determinations
 - Streamlined Income Determinations
- 10:00** **Break**
- 10:20** **Verification (continued)**
- Verification Hierarchy
- Calculating Income at Annual**
- Conducting Interim Reexams**
- Non-Interim Transactions
 - Changes in Household Composition
 - Interim Decreases
 - Interim Increases
 - Family Reporting
 - Effective Dates
 - Interims and FSS
- 12:00** **End of Session**