

AGENDA
HCV AND PBV RENT CALCULATION

DAY ONE

- 8:00 Registration
- 8:30 Welcome and Introductions
- 8:45 Learning Outcomes
- Overview of Form HUD 50058
- Annual Income
 - Income of Various Household Members
 - Earned Income
- 10:15 Break
- 10:30 Annual Income
 - Income of Students
 - Periodic Payments and Nonrecurring Income
- 12:00 Lunch (on your own)
- 1:00 Annual Income (continued)
 - Periodic Payments and Nonrecurring Income (continued)
 - Imputed Welfare Income
 - Other Types of Income
- 2:30 Break
- 2:45 Assets
 - Real Property vs Personal Property
 - Types of Assets
 - Savings and Checking Accounts
 - Jointly Owned Assets
 - Trusts
 - Tax Refunds
 - Retirement Accounts
 - Other Assets
- 5:00 End of Day One

AGENDA
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DAY TWO

- 8:00** **Assets** (continued)
- Calculating Income from Assets
 - Total Net Cash Value
 - Anticipated Income
 - Self-Certification of Assets \$50,000 or Less
 - Assets Disposed of for Less Than Fair Market Value
 - Asset Limitation
- Adjusted Income Calculation**
- Elderly/Disabled Allowance
 - Dependent Allowance
- 10:15** **Break**
- 10:30** **Adjusted Income Calculation** (continued)
- Childcare Allowance
 - Disability Assistance Expenses
 - Medical Expenses
 - Hardship Exemptions
 - Phased-in Relief
 - General Relief
 - Permissive Deductions
- Verification**
- Consent Forms
 - Use of Other Programs' Income Determinations
 - Streamlining Verification of Fixed Income
- 12:00** **Lunch** (on your own)

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DAY TWO (continued)

- 1:00** **Verification (continued)**
- Hierarchy of Verification Methods
- Calculating Income at Annual**
- SS COLA
 - Steps to Calculate Income at Annual
 - Example Calculations
- 2:30** **Break**
- 2:45** **Subsidy/Family Share Calculations (HCV only)**
- Total Tenant Payment (TTP)
 - Payment Standard
 - Rent Calculation
 - Maximum Share at Initial Occupancy
 - Prorated Rent
- 5:00** **End of Day Two**

AGENDA
HCV AND PBV RENT CALCULATION

DAY THREE

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|--------------|--|
| 8:00 | Rent Calculation (PBV only) <ul style="list-style-type: none">▪ Tenant Rent▪ Utility Reimbursement Payment▪ Contract Rent Changes▪ Prorated Rent |
| 9:15 | Break |
| 9:30 | Rent Calculation Quiz
Case Studies |
| 12:00 | Lunch (on your own) |
| 1:00 | Optional Certification Exam |
| 4:00 | End of Exam |