

AGENDA
HCV AND PUBLIC HOUSING RENT CALCULATION
HOTMA Now

DAY ONE

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|-------|---|
| 8:00 | Registration |
| 8:30 | Welcome and Introductions |
| 8:45 | Learning Outcomes |
| | Overview of HOTMA |
| | Overview of Form HUD 50058 |
| | Annual Income |
| | <ul style="list-style-type: none">▪ Income of Various Household Members▪ Earned Income▪ Seasonal Income |
| 10:15 | Break |
| 10:30 | Annual Income |
| | <ul style="list-style-type: none">▪ Income of Students▪ Periodic Payments |
| 12:00 | Lunch (on your own) |
| 1:00 | Annual Income (continued) |
| | <ul style="list-style-type: none">▪ Nonrecurring Income▪ Imputed Welfare Income▪ Other Types of Income |
| 2:30 | Break |
| 2:45 | Assets |
| | <ul style="list-style-type: none">▪ Types of Assets<ul style="list-style-type: none">• Savings and Checking Accounts• Jointly Owned Assets• Trusts• Retirement Accounts• Other Assets |
| 5:00 | End of Day One |

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DAY TWO

- 8:00** **Assets** (continued)
- Calculating Income from Assets
 - Market Value
 - Cash Value
 - Anticipated Income
 - Assets Disposed of for Less Than Fair Market Value
- Adjusted Income Calculation**
- Elderly/Disabled Allowance
 - Dependent Allowance
 - Childcare Allowance
 - Disability Assistance Expenses
 - Health and Medical Care Expenses
- 10:15** **Break**
- 10:30** **Verification**
- Form HUD 9886-A
 - Use of Other Programs' Income Determinations
 - Streamlining Verification of Fixed Income
 - Hierarchy of Verification Methods
- 12:00** **Lunch** (on your own)

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DAY TWO (continued)

- 1:00 Subsidy/Family Share Calculations (HCV only)**
- Total Tenant Payment (TTP)
 - Payment Standard
 - Rent Calculation
 - Maximum Share at Initial Occupancy
 - Prorated Rent
- 2:30 Break**
- 2:45 Rent Calculation (Public Housing only)**
- Tenant Rent
 - Utility Reimbursement Payment
 - Flat Rent
 - Prorated Rent
- 5:00 End of Day Two**

AGENDA
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DAY THREE

8:00	Rent Calculation Quiz Case Studies
9:15	Break
9:30	Case Studies (continued)
12:00	Lunch (on your own)
1:00	Optional Certification Exam
4:00	End of Exam