

**AGENDA**  
*HCV AND PUBLIC HOUSING RENT CALCULATION*

**DAY ONE**

- |       |   |
|-------|---|
| 8:00  | <b>Registration</b>   |
| 8:30  | <b>Welcome and Introductions</b>  |
| 8:45  | <b>Learning Outcomes</b>  |
|       | <b>Overview of Form HUD 50058</b>   |
|       | <b>Annual Income</b>  |
|       | <ul style="list-style-type: none"><li>▪ Income of Various Household Members</li><li>▪ Earned Income</li></ul>   |
| 10:15 | <b>Break</b>  |
| 10:30 | <b>Annual Income</b>  |
|       | <ul style="list-style-type: none"><li>▪ Income of Students</li><li>▪ Periodic Payments and Nonrecurring Income</li></ul>  |
| 12:00 | <b>Lunch</b> (on your own)  |
| 1:00  | <b>Annual Income</b> (continued)  |
|       | <ul style="list-style-type: none"><li>▪ Periodic Payments and Nonrecurring Income (continued)</li><li>▪ Imputed Welfare Income</li><li>▪ Other Types of Income</li></ul>  |
| 2:30  | <b>Break</b>  |
| 2:45  | <b>Assets</b>   |
|       | <ul style="list-style-type: none"><li>▪ Real Property vs Personal Property</li><li>▪ Savings and Checking Accounts</li><li>▪ Jointly Owned Assets</li><li>▪ Trusts</li><li>▪ Tax Refunds</li><li>▪ Retirement Accounts</li><li>▪ Other Assets</li></ul> |
| 5:00  | <b>End of Day One</b>   |

# AGENDA

## *HCV AND PUBLIC HOUSING RENT CALCULATION*

### DAY TWO

- 8:00      **Assets** (continued)
- Calculating Income from Assets
  - Assets Disposed of for Less Than Fair Market Value
  - Asset Limitation
- 10:15      **Break**
- 10:30      **Adjusted Income Calculation**
- Dependent Allowance
  - Elderly/Disabled Allowance
  - Child Care Allowance
  - Disability Assistance Expenses
  - Medical Expenses
  - Hardship Exemptions
  - Permissive Deductions
- 12:00      **Lunch** (on your own)
- 1:00      **Verification**
- Consent Forms
  - Use of Other Programs' Income Determinations
  - Streamlining Verification of Fixed Income
  - Hierarchy of Verification Methods
- 2:30      **Break**
- 2:45      **Calculating Income at Annual**
- SS COLA
  - Steps to Calculate Income at Annual
  - Example Calculations
- Total Tenant Payment (TTP)**
- Minimum Rent
- 5:00      **End of Day Two**

**AGENDA**  
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**DAY THREE**

- 8:00**      **Subsidy/Family Share Calculations (HCV only)**
- Payment Standard
  - Rent Calculation
  - Maximum Share at Initial Occupancy
  - Prorated Rent
- 9:30**      **Break**
- 9:45**      **Rent Calculation (Public Housing only)**
- Tenant Rent
  - Utility Reimbursement Payment
  - Flat Rent
  - Prorated Rent
- 11:00**      **Rent Calculation Quiz**  
**Case Studies**
- 12:00**      **Lunch (on your own)**
- 1:00**      **Optional Certification Exam**
- 4:00**      **End of Exam**