

AGENDA
PROJECT BASED VOUCHER (PBV) RENT CALCULATION

DAY ONE

- 8:00 **Registration**
- 8:30 **Welcome and Introductions**
- 8:45 **Learning Outcomes**
- Overview of HUD-50058 Form**
- Annual Income**
- Income of Various Household Members
 - Earned Income
- 10:15 **Break**
- 10:30 **Annual Income**
- Income of Students
 - Periodic Payments and Nonrecurring Income
- 12:00 **Lunch (on your own)**
- 1:00 **Annual Income (continued)**
- Imputed Welfare Income
 - Other Types of Income
- 2:30 **Break**
- 2:45 **Assets**
- Real Property vs Personal Property
 - Savings and Checking Accounts
 - Jointly Owned Assets
 - Trusts
 - Tax Refunds
 - Retirement Accounts
 - Real Property
 - Other Assets
- 5:00 **End of Day One**

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DAY TWO

- 8:00** **Assets** (continued)
- Income from Assets
 - Net Family Assets of \$50,000 or Less
 - Net Family Assets Exceeding \$50,000
- Assets Disposed of for Less than Fair Market Value**
- Asset Limitation**
- 10:15** **Break**
- 10:30** **Adjusted Income Calculation** Dependent Allowance
- Elderly/Disabled Allowance
 - Child Care Allowance
 - Disability Assistance Expenses
 - Medical Expenses
 - Hardship Exemptions
- 12:00** **Lunch** (on your own)
- 1:00** **Verification Requirements**
- Consent Forms
 - Assets
 - Income
- 2:30** **Break**
- 2:45** **Calculating Income**
- New Admissions and Interims
 - Conducting Annual Reexams
- 5:00** **End of Day Two**

AGENDA
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DAY THREE

- 8:00** **HAP and Tenant Rent**
- Total Tenant Payment
 - Minimum Rent
 - PBV Rent Calculation
 - Utility Allowances
 - Changes to Contract Rent and Utility Allowances
 - Prorated Rent for Mixed Families
- Rent Calculation Review**
- 10:15** **Break**
- 10:30** **Rent Calculation Review (continued)**
- 11:30** **End of Seminar**